



"No winter lasts forever; no spring skips its turn"

From Tom's Desk

Greetings Thomas,

1st Quarter done! How Did We Do and Where are we Going?

As the days get longer and the sun gets stronger, the glorious rebirth of Spring is upon us - allergies and all!

As we watch the new growth in the trees around us, it's a good time to ask how are we growing economically, and what are the economic tail winds and headwinds we might expect as we begin the second quarter. As you've heard me say so many times before, anyone can speculate, but only some use quantifiable data to look back and into the next few months.

The good news is that we have an outstanding team of economic analysts at City National Rochdale that have proven to be a reliable resource. That's why you'll see articles and videos from their team in each of my newsletters. They really help me help you!

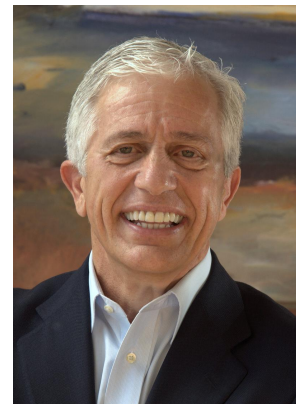
In this newsletter, I first share the insights of Charles Boettcher, Senior Portfolio Manager at CNR. His video reviews the areas that performed well last quarter as well as those that lagged. Then, after looking "over his shoulder" at the last quarter, he gives his view on factors that will influence performance in this quarter. It's just over 4 minutes and well-worth your time!

The second video is from my regular "go-to-guy", Paul Single, managing Director at CNR. His presentation is just under 10 minutes, but is fascinating and worth your time. He explores the conundrum facing economists. "Why is there a large gap between how the economy has been performing and how Americans feel about the economy?" In a recent survey, by a 2-1 ratio, respondents say the economy has worsened, rather than improved.

The opposite is true...go figure! Take some time to hear Paul's analysis.

Cheers,
Tom

Your Trusted
Financial
Advisor



Tom Licciardello, CFP



Cindy Campbell,
Financial Services
Administrator

Into the Second Leg

April 2024....click image below



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**Consumer Sentiment: Why economists say “yay!”
but consumers say “nay”**

April 2024....click image below



With a steady hand on the tiller, we believe we can navigate through the challenges that the future may bring. Good planning plus good advice yields success. But, don't forget that it all starts with a good plan. Are we up to date? If not, let's meet!

[Email Tom](#)

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Employee Benefits



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